

# Manager in the Spotlight

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EMERGING MANAGER STRATEGISTS

Motswedi is an independent asset manager research house and manager of managers. We are the experts in Transformed and Emerging Asset Managers.

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## THEIR BUSINESS



Differential Capital (Pty) Ltd (“Differential”) is a start-up investment management company established in 2018 by Vincent Anthonyrajah, Musa Malwandla and Naeem Badat. The company is in a strategic partnership with Standard Bank. The firm currently offers highly concentrated, non-benchmark cognisant Long Only SA Equity and QIHF Long-Short Hedge Fund.

## THEIR TEAM



The team consists of three portfolio managers who are supported by three analyst and three data scientists. The team has a strong academic background with experience in both sell side and buy side.

## THEIR STYLE



Differential makes use of artificial intelligence to augment the technique of fundamental analysis. They have a style agnostic approach to stock picking with the use of data science skill set which leverages machine learning and big data to filter investment ideas and supplement bottom-up analysis.