

# Manager in the Spotlight

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EMERGING MANAGER STRATEGISTS

Motswedi is an independent asset manager research house and manager of managers. We are the experts in Transformed and Emerging Asset Managers.

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## THEIR BUSINESS



Cachalia Capital ("Cachalia") is an independent asset management firm, currently specialising in Equity investments. The company was founded in 2012 by Mashuda Cassim.

## THEIR TEAM



Mashuda has over 21 years industry experience of which 15 were obtained at RMB Asset Management. Cassim serves as both the CEO and CIO of the company. Cachalia has a total staff complement of 3 people of which all are in the investment team. The team consists of two portfolio managers who are supported by one analyst.

## THEIR STYLE



Cachalia employs a classical Value investing approach. They aim for long term capital appreciation coupled with a higher than average level of income. They overlay the valuation by doing macroeconomic (top-down) research which assesses the investment cycle in order to avoid value traps