

Manager in the Spotlight

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MOTSWEDI
EMERGING MANAGER STRATEGISTS

Motswedi is an independent asset manager research house and manager of managers. We are the experts in Transformed and Emerging Asset Managers.

Contact Motswedi for independent insights on the next generation of managers in SA.

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THEIR BUSINESS



Benguela Global Fund Managers (“Benguela”) is an independent asset management firm, currently specialising in Equity investments in both Local and Global markets. The company was founded in 2013 by Zwelakhe Mnguni and Karl Gevers.

THEIR TEAM



The two founders have an average of 15 years industry experience and have a history of working together in the past. Benguela has a total staff complement of 16 people of which eight are in the investment team. The team consists of two portfolio managers who are supported by six analysts.

THEIR STYLE



The investment philosophy is premised on the belief that superior risk adjusted returns can be achieved through investment in (1) high quality companies (2) with sustainable growth prospects (3) that are purchased at a reasonable price